

# The Canadian Estate Planners Inc.



Enclosed you will find two information pamphlets that could have a profound effect on how your American property passes to your family.

The brightly coloured folder describes The Estate Tax Reduction Programme™. This exciting new programme can dramatically reduce the amount of US Estate Tax payable by Canadians who own US assets. This is especially beneficial for families who own a valuable winter home in south Florida.

The US Estate Tax rules are set to change in 2012 – with higher tax rates and lower “exemption” levels. Unfortunately, most Canadians are only entitled to a small fraction of the exemption that an American can claim. USA Estate Tax is charged on the market value of your Florida home. Canadians with joint ownership will now pay US Estate Tax on the first death of a couple – and then again on last death.

By using strategies previously only available to Americans, The Canadian Estate Planners Inc. can now reduce or eliminate the US Estate Tax that you would otherwise have to pay.

The red and white folder is an invitation to attend one of five very informative seminars in Florida. There, you will be provided with the latest tax and legal information pertaining to Canadians who own substantial American assets.

This is our 20th year of conducting these information seminars in south Florida. We hope you will be able to attend. You will learn more about The Estate Tax Reduction Programme™ - as well as other strategies formerly available to only the wealthiest Canadian families.

Our meetings are fun. And you will learn a lot. But you have to pre-register, as seating is very limited. We usually get booked up well in advance. Call Kathy at 1-800-267-5956 or 905-765-0265 to reserve your seats. Feel free to bring a friend.

P.S. Families who have recently purchased a Florida home might not have received this invitation. If you know someone who would like to attend, feel free to invite them. But they need to call to pre-register - as seating is definitely limited.

**Cross-Border Planning Consultants**  
**1-800-267-5956**